EASY WAYS TO REGISTER

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MAIL
Office of CLE
Chicago-Kent College of Law
565 W. Adams Street
Chicago, IL 60661-3691
37th Annual CONFERENCE ON NOT-FOR-PROFIT ORGANIZATIONS

You will have personal access to nationally recognized experts in the not-for-profit field who provide a comprehensive update on the cutting-edge legal, legislative, and policy developments that impact not-for-profit organizational planning. Concentrated succinctly into a one-day conference, get hands-on practical knowledge, 6.75 hours of CLE credit, and 8.0 hours of CPE credit.

CONFERENCE AT A GLANCE

8:00am–8:40am Registration

8:40am–8:45am Welcome

8:45am–9:45am Ripped From the Headlines: Legal Issues Facing Non-Profits Today

9:45am–10:45am Featured Plenary Address Exempt Organizations Update

10:45am–11:00am Break

11:00am–12:00pm Concurrent Sessions
  ▪ Why Cybersecurity Matters in the Non-Profit World
  ▪ Healthy Controls for Healthy Organizations
  ▪ Election Year Issues

12:00pm–12:30pm Buffet Luncheon

12:30pm–1:15pm Luncheon Sessions
  ▪ How to Help When Disaster Strikes: Relief Guidance for Employers and Charities
  ▪ Insurance Coverage for Non-Profits
  ▪ Form 990 Related Party and Compensation Disclosures

1:15pm–1:30pm Break

1:30pm–2:30pm Concurrent Sessions
  ▪ Immigration Law
  ▪ Intellectual Property + Social Media
  ▪ New Accounting Standards

2:30pm–2:45pm Break

2:45pm–3:45pm Concurrent Sessions
  ▪ IL Attorney General’s Charitable Trust Bureau Update
  ▪ Recent Developments in Employment Law
  ▪ Private Foundations in the 21st Century—Help Your Foundation Get with the Times

3:45pm–4:00pm Break

4:00pm–5:00pm Concurrent Sessions
  ▪ At the Intersections of Mental Illness, Substance Abuse, and Access to Firearms: How Do We Respond? (Ethics Session)
  ▪ Combating Implicit Bias: Advancing Inside-Outside Strategies (Ethics Session)

This conference is presented in cooperation with Forefront
CONFERENCE FACULTY

FEATURED SPEAKER

Margaret Von Lienen
Director of Exempt Organizations
Internal Revenue Service

Angela Baluk
Assistant General Counsel and Licensing & IP Counsel
Rotary International

Rebekuh Eley
Managing Director
BKD LLP

Patrick S. Casey
Senior Counsel
Sidley Austin LLP

Jomarie B. Fredericks
Deputy General Counsel and Chief Intellectual Property Counsel
Rotary International

Ryan Cislo
Manager, Forensic and Valuation Services
Plante Moran PLLC

Hon. Susan Fox Gillis
Associate Judge, Retired
County Division, Circuit Court of Cook County

Michael A. Clark
Partner
Sidley Austin LLP

Paula Cozzi Goedert
Partner
Barnes & Thornburg LLP

Katy Dettman
Principal, Risk and Accounting Advisory Services
Plante Moran PLLC

Richard J. Gonzalez
Clinical Professor of Law & Director of Clinical Legal Education
Chicago-Kent College of Law

Maria Di Miceli
Attorney
Quarles & Brady LLP

Nancy Hablutzel
Ph.D., J.D.
<table>
<thead>
<tr>
<th>Name</th>
<th>Title and Affiliation</th>
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<tbody>
<tr>
<td>P. Allen Haney</td>
<td>President, The Haney Company</td>
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<tr>
<td>Timothy G. Payne</td>
<td>Partner, Sidley Austin LLP</td>
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<tr>
<td>Jodi Pelletiere Patt</td>
<td>Partner, Quarles &amp; Brady LLP</td>
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<tr>
<td>Kevin Herrera</td>
<td>Legal Impact Network Staff, Attorney, Sargent Shriver National Center on Poverty Law</td>
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<tr>
<td>Norah L. Jones</td>
<td>Co-Chair, Tax-Exempt Organizations Group, Quarles &amp; Brady LLP</td>
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<tr>
<td>Floyd D. Perkins</td>
<td>Partner, Nixon Peabody LLP</td>
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<tr>
<td>Kristin C. Louis</td>
<td>Assistant Attorney General, Charitable Trust Bureau, Office of the Illinois Attorney General</td>
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<tr>
<td>John Pomeranz</td>
<td>Partner, Harmon, Curran, Spielberg + Eisenberg LLP</td>
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<tr>
<td>Joshua J. Mintz</td>
<td>Vice President, General Counsel, and Secretary, John D. and Catherine T. MacArthur Foundation</td>
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<tr>
<td>Patricia Spiccia</td>
<td>Attorney, Quarles &amp; Brady LLP</td>
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<tr>
<td>Joseph T. Monahan</td>
<td>Founder, Monahan Law Group LLC</td>
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<tr>
<td>Craig Wories</td>
<td>Partner, RSM US LLP</td>
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<tr>
<td>Candace Moore</td>
<td>Education Equity, Staff Attorney, Chicago Lawyers’ Committee for Civil Rights</td>
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</table>
8:00am-8:40am  
Registration

8:40am-8:45am  
Welcome

8:45am-9:45am  
**Ripped From the Headlines: Legal Issues Facing Non-Profits Today**
This session will discuss top legal issues facing non-profits, including sexual harassment allegations, endowment issues, codes of conduct and more, and present practical tips for keeping your non-profit out of trouble.
Paula Cozzi Goedert, Partner, Barnes & Thornburg LLP

9:45am-10:45am  
**FEATURED PLENARY ADDRESS**
Exempt Organizations Update
This presentation will provide critical updates that occurred throughout the 2018 fiscal year and those expected in the near future.
Margaret Von Lienen, Director of Exempt Organizations, Internal Revenue Service

10:45am-11:00am  
Break

11:00am-12:00pm  
**CONCURRENT SESSIONS**

Why Cybersecurity Matters in the Non-Profit World
- True risk of cybersecurity threats in not-for-profit organizations and why that risk could be more significant than in the corporate world
- Real world examples of cybersecurity risk experienced by not-for-profits
- Risk mitigation and tips to address risk of cybersecurity threats
Sumi Pitroda, Vice President & General Counsel, Novatio Solutions

Healthy Controls for Healthy Organizations
- Learn about the controls for protecting key information for your organization and your client
- Listen to stories of what happens when controls fail or are ignored
- Understand how to address weaknesses in your and your client’s control environment
Katy Dettman, Principal, Risk and Accounting Advisory Services, Plante Moran PLLC  
Ryan Cislo, Manager, Forensic & Valuation Services, Plante Moran PLLC

12:00pm-12:30pm  
Box Lunch Pick-Up

12:30pm-1:15pm  
**LUNCHEON SESSIONS**

How to Help When Disaster Strikes: Relief Guidance for Employers and Charities
This session will explore different vehicles for providing relief to those suffering from certain disasters and hardships, the requirements and limitations associated therewith, and specific guidance issued in connection with recent disasters.
Maria Di Miceli, Attorney, Quarles & Brady LLP  
Jodi Pelletiere Patt, Partner, Quarles & Brady LLP  
Patricia Spiccia, Attorney, Quarles & Brady LLP

Insurance Coverage for Non-Profits
Not being aware of the unique needs of NFP organizations can be an E&O risk for attorneys, come learn what you can do to minimize that risk.
P. Allen Haney, President, The Haney Company

Form 990 Related Party and Compensation Disclosures
The Form 990 is the principal tool used by the IRS to ensure non-profits are in compliance with federal tax laws. This session will help you understand two important audit hotspots in 990 reporting: (1) the relationships your non-profit has with others and (2) the payments it makes to insiders. We’ll teach you common pitfalls, cover the 2018 tax law changes impacting these issues, and outline an action plan to help your organization stay compliant.
Rebekuh Eley, Managing Director, BKD LLC  
Ryan Oberly, Partner, Wagenmaker & Oberly LLC

1:15pm-1:30pm  
Break
**1:30pm-2:30pm**

**CONCURRENT SESSIONS**

**Immigration Law**
The panel will provide updates on federal immigration law and policy, including litigation over the travel ban and sanctuary cities. They will also update participants on the DACA program and discuss how these policy changes affect Illinois and Chicago.

*Tara Magner*, Director, Chicago Commitment, John D. and Catherine T. MacArthur Foundation  
*Timothy G. Payne*, Partner, Sidley Austin LLP

**Intellectual Property + Social Media**
Protecting your intellectual property rights has become ever more challenging in the digital world with the increasing prominence of social media. Learn some of the basics of IP protection with a view toward protecting your online presence.

*Angela Baluk*, Assistant General Counsel and Licensing & IP Counsel, Rotary International  
*Jomarie B. Fredericks*, Deputy General Counsel, Chief Intellectual Property Counsel, Rotary International

**New Accounting Standards**
This session will discuss recent accounting and audit developments of interest to not-for-profit organizations. It will also review ongoing FASB projects that could have a significant impact on not-for-profit accounting and financial reporting.

*Craig Wories*, Partner, RSM US LLP

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**2:30pm-2:45pm**

**Break**

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**2:45pm-3:45pm**

**CONCURRENT SESSIONS**

**Illinois Attorney General’s Charitable Trust Bureau Update**
- Compliance and reporting requirements
- Litigation matters and concerns
- Myths and misconceptions about filings with the Attorney General’s Office

*Floyd D. Perkins*, Partner, Nixon Peabody LLP  
*Therese Harris*, Chief, Charitable Trust Bureau, Office of the IL Attorney General  
*Kristin C. Louis*, Assistant Attorney General, Charitable Trust Bureau, Office of the IL Attorney General

**Recent Developments in Employment Law**
This session will address the 7th Circuit’s most recent pronouncements in the ever-changing world of employment law. The session will emphasize advice and strategies for insuring that your organization avoids legal risks and stay in compliance with how the courts interpret and apply employment laws.

*Patrick S. Casey*, Senior Counsel, Sidley Austin LLP  
*Richard J. Gonzalez*, Clinical Professor of Law & Director of Clinical Legal Education, Chicago-Kent College of Law

**Private Foundations in the 21st Century—Help Your Foundation Get with the Times**
We’ll discuss how private foundations need to evolve in order to manage traditional compliance issues such as self-dealing, taxable expenditures, excess business holdings and program-related investments, and qualifying distributions light of the evolving landscape of social enterprises, joint ventures, collaborations, and fiscal sponsorships. The session will include a review of the private foundation excise tax regime and highlight applications to contemporary issues.

*Norah L. Jones*, Co-Chair, Tax-Exempt Organizations Group, Quarles & Brady LLP  
*Joshua J. Mintz*, Vice President, General Counsel, and Secretary, John D. and Catherine T. MacArthur Foundation

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**3:45pm-4:00pm**

**Break**

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**4:00pm-5:00pm**

**CONCURRENT SESSIONS**

**At the Intersections of Mental Illness, Substance Abuse, and Access to Firearms: How Do We Respond?**
- How the legal and medical fields are addressing the epidemic of opioid addiction
- The intersection between mental illness and substance use disorders
- How to get treatment for those who need it, but may be unable to get it themselves
- The mental health system and access to firearms

*Nancy Hablutzel*, Ph.D. J.D.  
*Hon. Susan Fox Gillis*, Associate Judge, Retired, Illinois Circuit Court of Cook County  
*José T. Monahan*, Founding Partner, Monahan Law LLC

**Combating Implicit Bias: Advancing Inside-Outside Strategies**
- What is implicit bias? How does it manifest in the not-for-profit environment?
- How can internal practices, policies, and trainings help in pushing back against embedded implicit bias in the NFP workplace?
- How can NFPs revise their external work to avoid the harms of implicit bias?

*Candace Moore*, Education Equity Staff Attorney, Chicago Lawyers’ Committee for Civil Rights  
*Kevin Herrera*, Staff Attorney, Legal Impact Network, Sargent Shriver National Center on Poverty Law
## UPCOMING CLE CONFERENCES

<table>
<thead>
<tr>
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<tr>
<td>May 17, 2018</td>
<td>37th Annual Federal Tax Institute</td>
<td>Eligible for 8.0 hours</td>
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<tr>
<td>June 12, 2018</td>
<td>Hot Topics in Contemporary Labor Relations Law Conference, Co-Sponsored</td>
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<td>August 9, 2018</td>
<td>Block(Legal)Tech Conference</td>
<td>IL MCLE credit to be determined</td>
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<tr>
<td>September 11, 2018</td>
<td>The Morris Lecture in International and Comparative Law (free!)</td>
<td>Eligible for 1.0 hour IL</td>
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<td>MCLE credit</td>
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<tr>
<td>September 13, 2018</td>
<td>36th Annual Federal Sector Labor Relations &amp; Labor Law Conference</td>
<td>IL MCLE credit to be determined</td>
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<tr>
<td>November 1, 2018</td>
<td>10th Annual Conference on Futures &amp; Derivatives</td>
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<tr>
<td>November 30, 2018</td>
<td>34th Annual Illinois Public Sector Labor Relations Law Conference</td>
<td>IL MCLE credit to be determined</td>
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## WHO SHOULD ATTEND THE NFP CONFERENCE?

- Experienced Attorneys
- Experienced Accountants
- Experienced Not-For-Profit Organization Administrators & Staff
- Experienced Advisors of Not-For-Profit Organizations

## WHY ATTEND?

As an experienced practitioner you won’t want to miss this hands-on, immediately relevant, intermediate to masters’ level seminar.

You will:

- Hear directly from the most prominent firm heads and government experts in the field
- Interact directly with each panel during Q&A
- Connect and learn from your industry peers

“Speakers have good energy and always address practical topics that can really benefit an organization.”

– Previous Attendee
INTERESTED IN SPONSORSHIP OPPORTUNITIES?

Get in front of your target audience when you confirm your support as a session sponsor. Be everyone’s favorite phrase when you become a Wi-Fi sponsor. These are just a couple of the opportunities available at this conference and others throughout the year. Contact Kelly Calvanico, CLE Director, at 312.906.5091 or kcalvani@kentlaw.iit.edu for further information.
EVENT DETAILS

CONTINUING EDUCATION CREDIT

| IL MCLE Credit | 6.75 hrs | 1.0 hr ethics, pending approval |
| PA MCLE Credit | 6.5 hrs  | 1.0 hr ethics, pending approval |
| IL Accounting  | 8.0 hrs  | 1.0 hrs ethics, pending approval |
| CPE Credit     |          |                                |

CONFERENCE LOCATION

CHICAGO-KENT COLLEGE OF LAW

565 W. Adams Street
Chicago, IL 60661
cle@kentlaw.iit.edu
(312)906-5090
https://cle.kentlaw.edu

CANCELLATION POLICY

A full tuition refund will be granted if received in writing by May 18, 2018. Tuition, less a 25% cancellation fee will be granted if received between May 19, 2018 and June 1, 2018. No refunds will be granted if received after June 1, 2018, but a substitution of attendees for this program will be permitted. Registrants not entitled to a refund will receive access to the written materials.

Email cancellation notices to cle@kentlaw.iit.edu.
37th Annual Conference on Not-For-Profit Organizations Pricing

<table>
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<tr>
<th>Check applicable box:</th>
<th>Submitted on or before 5/29/18</th>
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<td>Group*</td>
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*To qualify for the group pricing you need only register 3 or more individuals at the same time, does not apply with other discounted rates.

REGISTRATION FORM

Prefix Name(s) (please print) Professional Title(s)

Firm/Company/Organization

Address

City, State, Postal Code

Telephone Fax Email

Special Dietary Requirements or Accessibility Needs?

Do You Plan to Attend Lunch?  Yes  No

CLE Credit?  Yes  No

Attorney Registration #

Registration Code (Enter characters appearing on the mailing label. Please enter this ID even if the label is addressed to someone else. Thank you!)

PAYMENT INFORMATION

Amount: $

Payment Type:

- Payment by check
  - (Make check payable to: Chicago-Kent College of Law)

- Payment by credit card
  - VISA
  - MasterCard
  - American Express
  - Discover

Name on Card

Card Number Expiration Date CSV Code

Signature

Billing Address, City, State, Postal Code

NOTE: Registration form must accompany payment information. If your organization is transferring funds electronically, please notify us as soon as possible.

EASY WAYS TO REGISTER

ONLINE cle.kentlaw.edu

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37th Annual
CONFERENCE ON NOT-FOR-PROFIT ORGANIZATIONS
Thursday, June 7, 2018

Earn up to 6.75 hrs IL MCLE credit
& 8.0 hrs IL CPE credit